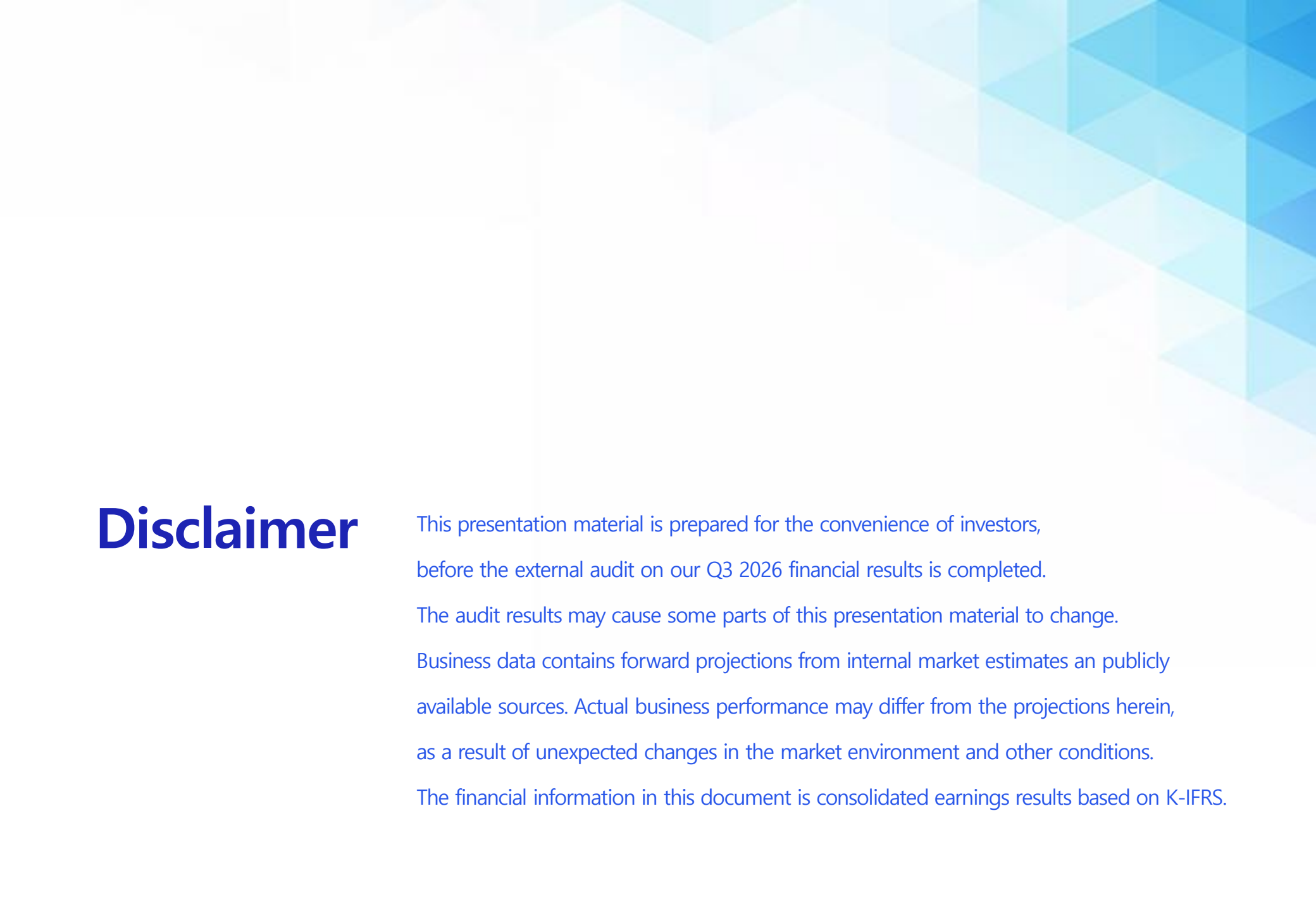


The background of the slide features a complex, low-poly geometric pattern in various shades of blue, ranging from light sky blue to deep navy blue. The pattern consists of numerous triangles and quadrilaterals of different sizes, creating a textured, crystalline effect that is more prominent on the right side of the slide.

SEMCO

Q3 2026 Earnings Result

Oct. 28. 2026



Disclaimer

This presentation material is prepared for the convenience of investors, before the external audit on our Q3 2026 financial results is completed.

The audit results may cause some parts of this presentation material to change.

Business data contains forward projections from internal market estimates and publicly available sources. Actual business performance may differ from the projections herein, as a result of unexpected changes in the market environment and other conditions.

The financial information in this document is consolidated earnings results based on K-IFRS.

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Earnings Overview

Income Statement

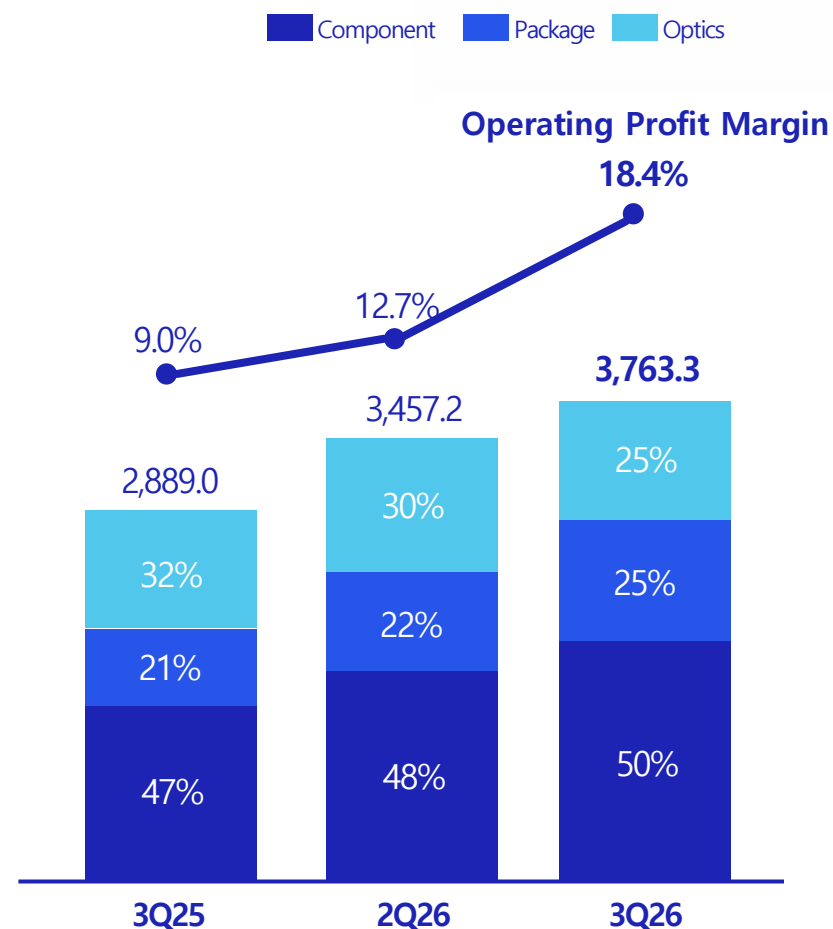
(Unit : KRW Billion)

	3Q26	2Q26	QoQ	3Q25	YoY
Sales	3,763.3	3,457.2	9%▲	2,889.0	30%▲
Component	1,883.0	1,649.4	14%▲	1,381.2	36%▲
Package	939.0	771.6	22%▲	593.2	58%▲
Optics	941.3	1,036.2	9%▼	914.6	3%▲
Operating Profit (%)	691.0 (18.4%)	440.4 (12.7%)	57%▲	260.3 (9.0%)	165%▲
Pre-tax Profit (%)	609.7 (16.2%)	433.3 (12.5%)	41%▲	281.7 (9.8%)	116%▲
Net Income (%)	468.7 (12.5%)	315.7 (9.1%)	48%▲	219.8 (7.6%)	113%▲

※ Net income attributable to owners of the parent

Earnings Trend

(Unit : KRW Billion)



Financial Position

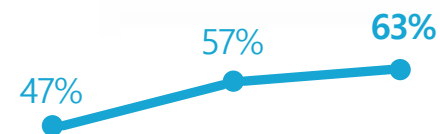
Financial Status

(Unit : KRW Billion)

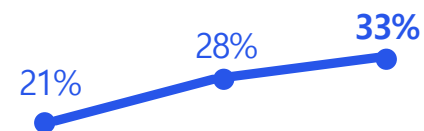
	3Q26	2Q26	QoQ	3Q25
Assets	17,061.2	16,566.0	3%▲	13,842.2
Cash	4,113.7	3,314.4	24%▲	2,767.4
Account Receivable	2,237.8	2,206.2	1%▲	1,827.5
Inventory	2,411.2	2,617.7	8%▼	2,165.1
Investment	552.0	594.0	7%▼	522.5
Tangible	6,884.7	6,870.6	0.2%▲	5,787.9
Others	861.8	963.1	11%▼	771.8
Liabilities	6,562.3	6,036.8	9%▲	4,416.5
Debts	3,426.3	2,994.4	14%▲	1,977.8
Equity	10,498.8	10,529.1	0.3%▼	9,425.7
Issued Capital	388.0	388.0	-	388.0

Financial Ratio

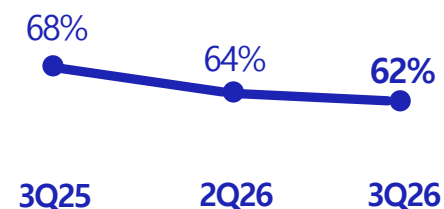
Liability to Equity
(Liabilities/Equity)



Debt to Equity
(Debts/Equity)



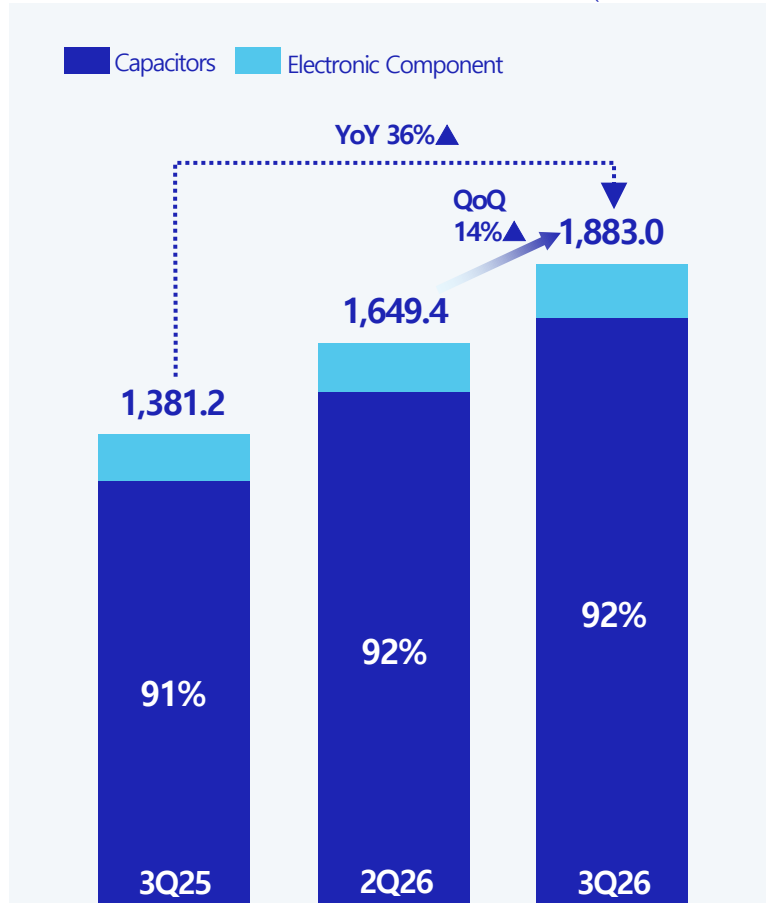
Capital Adequacy Ratio
(Equity/Assets)



Component

Q3 2026 Sales

(Unit : KRW Billion)



Q3 2026 Results

- **Revenue growth trend continued across all applications, driven by AI**
 - Strong revenue growth driven by improved product mix around AI datacenter applications such as servers, network equipment and power modules

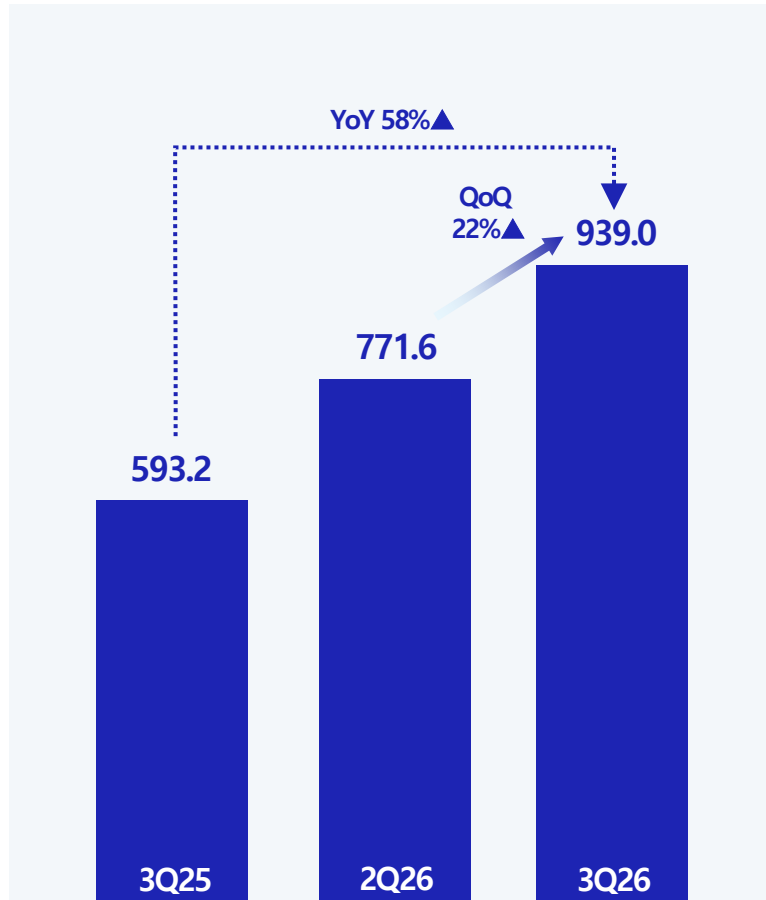
Q4 Market Outlook and Strategy

- **Demand for high-end MLCCs for AI datacenters to remain strong**
 - Seize market by increasing supply of small-size/ultra-high capacitance MLCCs for AI applications and early development of cutting-edge new products
 - Continue to add long-term supply agreements, especially with key Big Tech customers
- **Automotive demand remains solid with growing xEV/ADAS**
 - Increase penetration of high-end MLCCs including ultra-high capacitance and high-voltage

Package Solution

Q3 2026 Sales

(Unit : KRW Billion)



Q3 2026 Results

- **FCBGA revenue grew across all applications especially AI datacenter and automotive**
 - Expanded supply of high-value-added substrates for datacenters such as server CPU/AI accelerator/Network applications
 - Increased supply of high functional automotive substrates for ADAS/autonomous driving
- **BGA supply increased for memory and ARM processors**

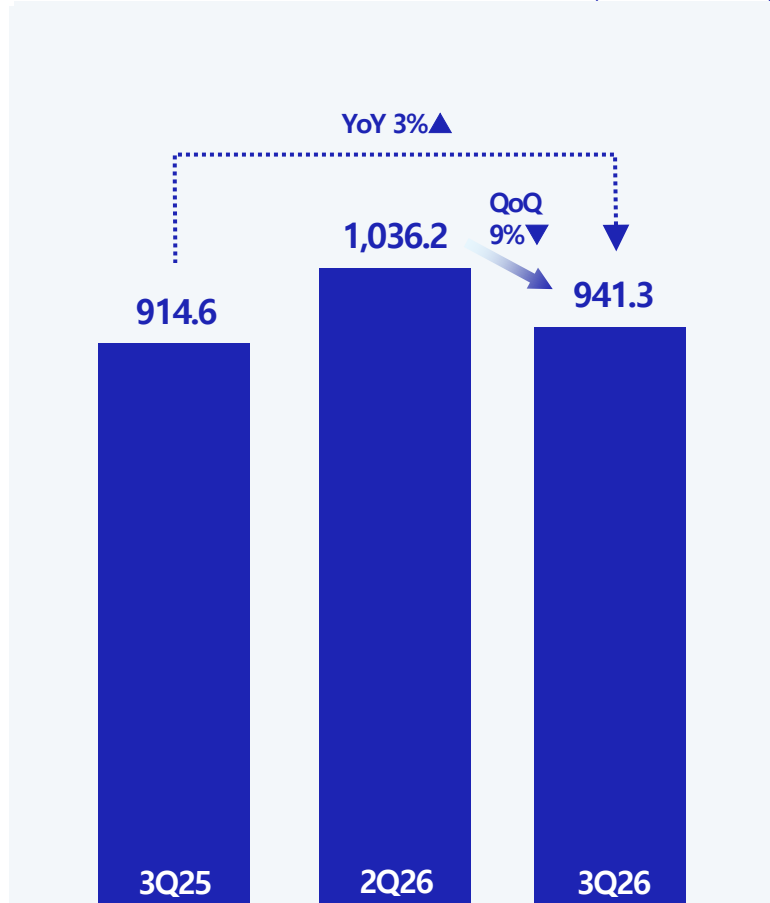
Q4 Market Outlook and Strategy

- **Customers related with AI datacenter continuously request to increase supply**
 - Timely supply of new high-end FCBGA for server CPUs and AI accelerators
 - Increase capacity in each production site on schedule to meet customers' needs

Optics Solution

Q3 2026 Sales

(Unit : KRW Billion)



Q3 2026 Results

- Revenue declined due to fall in overseas customer demand, but new 200M pixel folded zoom started mass production and supply for foldable phones increased
- Automotive camera revenue increased with greater supply for global EV's next platform
 - Supply of high-pixel/all-weather cameras for EV and robotaxi increased
 - Started mass production of high-pixel sensing module for humanoids

Q4 Market Outlook and Strategy

- Successfully mass produce high-resolution, slim camera for strategic customer's next flagship smartphone
- Advances in autonomous driving technology and commercialization of humanoids to continue demand growth
 - For automotive, increase supply of specialty product for global EV customer's next generation platform and supply to Korean OEM
 - Leverage automotive technology for humanoid applications and increase new design-in by developing integrated sensing modules

Appendix

Income Statement

	3Q26	2Q26	QoQ	3Q25	YoY
(Unit : KRW Billion)					
Sales	3,763.3	3,457.2	9%▲	2,889.0	30%▲
Cost of Sales	2,695.4	2,612.7	3%▲	2,288.5	18%▲
Gross Profit (%)	1,067.9 (28.4%)	844.5 (24.4%)	26%▲	600.5 (20.8%)	78%▲
SG&A	377.0	404.1	7%▼	340.2	11%▲
Operating Profit (%)	691.0 (18.4%)	440.4 (12.7%)	57%▲	260.3 (9.0%)	165%▲
Non-operating income/expense	-81.2	-7.1	-	21.4	-
Pre-tax Profit (%)	609.7 (16.2%)	433.3 (12.5%)	41%▲	281.7 (9.8%)	116%▲
Income Tax	124.7	105.1	19%▲	56.8	120%▲
Continuing Operations	485.0	328.2	48%▲	224.9	116%▲
Discontinued Operations	-	0.1	-	-0.1	-
Net Income (%)	468.7 (12.5%)	315.7 (9.1%)	48%▲	219.8 (7.6%)	113%▲

※ Net income attributable to owners of the parent

Financial Status

	3Q26	2Q26	QoQ	3Q25	YoY
(Unit : KRW Billion)					
Assets	17,061.2	16,566.0	3%▲	13,842.2	23%▲
Current	9,027.7	8,403.9	7%▲	6,993.2	29%▲
Cash	4,113.7	3,314.4	24%▲	2,767.4	49%▲
Account Receivable	2,237.8	2,206.2	1%▲	1,827.5	22%▲
Inventory	2,411.2	2,617.7	8%▼	2,165.1	11%▲
Others	265.0	265.6	0.2%▼	233.2	14%▲
Non-current	8,033.4	8,162.1	2%▼	6,849.0	17%▲
Investment	552.0	594.0	7%▼	522.5	6%▲
Tangible	6,884.7	6,870.6	0.2%▲	5,787.9	19%▲
Intangible	158.8	158.7	0.1%▲	140.9	13%▲
Others	437.9	538.8	19%▼	397.7	10%▲
Liabilities	6,562.3	6,036.8	9%▲	4,416.5	49%▲
Current	5,300.1	4,974.8	7%▲	3,561.0	49%▲
Non-current	1,262.3	1,062.1	19%▲	855.4	48%▲
Equity	10,498.8	10,529.1	0.3%▼	9,425.7	11%▲
Issued Capital	388.0	388.0	-	388.0	-

Cash Flow

	3Q26	2Q26	3Q25
(Unit : KRW Billion)			
Cash at the beginning of period	3,314.4	3,243.3	2,541.3
Cash flows from operating activities	1,145.2	581.1	521.6
Net Income	485.0	328.3	224.9
Depreciation	264.5	255.2	219.4
Cash flows used in investing activities	-849.5	-631.1	-205.2
Increase in tangible/intangible assets	-862.7	-602.5	-211.5
Cash flows from financing activities	551.1	115.8	-100.0
Increase/Decrease in debt	589.1	332.9	-73.7
Foreign exchange difference	-47.5	5.3	9.7
Net changes in cash	799.3	71.1	226.1
Cash at the end of period	4,113.7	3,314.4	2,767.4